

## Gift Annuity Inquiry Form

Name

Address

City/State/Zip

Telephone

E-mail

Date of Birth

Spouse's Name

Spouse's Date of Birth

I'm interested in an annuity in the amount of:

- \$10,000  
 \$25,000  
 \$50,000  
 \$\_\_\_\_\_

I want to receive payments:

- Monthly  
 Quarterly  
 Semi-annually  
 Annually

Return to:

Alliance of Confessing Evangelicals  
Box 2000  
Philadelphia, PA 19103

## Alliance Council

Eric Alexander	John MacArthur
Alistair Begg	C. J. Mahaney
Gerald Bray	Albert Mohler
Jerry Bridges	Richard Phillips
Donald Carson	John Piper
Mark Dever	Philip Ryken
Ligon Duncan	R. C. Sproul
Sinclair Ferguson	Derek Thomas
Robert Godfrey	Carl Trueman
John Hannah	Gene Veith
Paul Jones	David Wells

*The Alliance of Confessing Evangelicals exists to call the twenty-first century church to a reformation that recovers clarity and conviction about the great evangelical truths of the gospel and that then seeks to proclaim these truths powerfully in our contemporary context.*



**ALLIANCE**  
OF CONFESSING EVANGELICALS

1716 Spruce Street  
Philadelphia, PA 19103  
215-546-3696 · [www.AllianceNet.org](http://www.AllianceNet.org)

Photo courtesy of James L. Nowell



## Charitable Gift Annuity

**The gift that pays you  
income for life—guaranteed!**



**ALLIANCE**  
OF CONFESSING EVANGELICALS

## What Is a Charitable Gift Annuity?

A charitable gift annuity is a contract between you and the Alliance of Confessing Evangelicals. You contribute cash, securities, or property to the Alliance and in return you receive a guaranteed, fixed income for life.

## What Benefits Do You Receive?

You receive a fixed income for life. This income is guaranteed by the Alliance and is paid on a monthly, quarterly, semi-annual, or annual basis. Additionally, 33% to 75% of the income that you receive is tax-free (as determined by official IRS Treasury tables).

The rate of return that is paid is attractive, reaching as high as 12%

## How Does the Alliance of Confessing Evangelicals Benefit?

Your gift will allow the Alliance to plan for its future. At your death, the remainder of

your gift that is not used to provide the lifetime income to you will allow the Alliance to continue its work of calling the twenty-first century church to a modern reformation. If you choose a life income to you and your spouse (or other person) the remainder of your gift which is not used to provide the lifetime income to you and your beneficiary is available to the Alliance after the death of you and your beneficiary.

## More Ways You Will Benefit

- You will receive a sizable charitable income tax deduction when the gift is made.
- Probate costs and Federal estate taxes are avoided.
- If the gift consists of appreciated property (such as stocks or real estate), then a large portion of the capital gains tax is avoided.
- Finally, you receive the personal satisfaction of continuing the work of the Alliance into the future.

Note: Joint annuities can be set up to pay income for your life, then for the life of your spouse or loved one.

## For Example:

Mrs. Smith, age 82, gives \$50,000 to the Alliance of Confessing Evangelicals. The Alliance agrees to pay Mrs. Smith \$4,250 (8.5%) every year for the rest of her life.

ADVANTAGE: Of the \$4,250 Mrs. Smith receives each year, only \$1,434 is reportable as taxable income. \$2,816 is tax-free income for her.

PLUS: Mrs. Smith receives an immediate income tax deduction of \$26,630 (figured from an official IRS Treasury table).

## Why Support the Alliance?

Supporters like you are the cornerstone of our ministry, providing the faithful financial support necessary to keep us teaching solid biblical truths. The Alliance continues to bring you strong tools to encourage and instruct: broadcasts, including **Dr. Barnhouse & the Bible** with Dr. Donald Barnhouse, **The Bible Study Hour** with Dr. James Boice, **Philadelphia Conference on Reformed Theology**, local **Reformation Societies**, **Every Last Word** with Dr. Philip Ryken, **God's Living Word** with Rev. Richard Phillips, **reformation21**, and more. By supporting the Alliance, not only will you continue to benefit from scriptural teaching; you'll be helping others in your church, town, across the country, and — with our website — around the world, to hear the Word and respond.

**The Benefits of a \$10, 000 Gift**

Age of Donor	Charitable Deduction	Annuity Rate	Annual Annuity	Tax-Free Income	Taxable Income
60	\$3,797	5.7%	\$570	\$257 +	\$313
70	\$4,427	6.5%	\$650	\$350 +	\$300
80	\$5,193	8.0%	\$800	\$511 +	\$289
82	\$5,326	8.5%	\$850	\$563 +	\$287
90 and over	\$5,885	11.3%	\$1,130	\$840 +	\$290

This table is provided for educational purposes only. The type of assets transferred, the actual date of the gift, and other factors may have a material effect on the amount or use of your deduction. You are advised to seek the advice of your tax advisor before implementing a gift of this type.